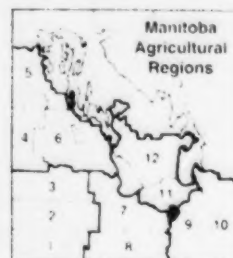




PROGRAM & POLICY ANALYSIS

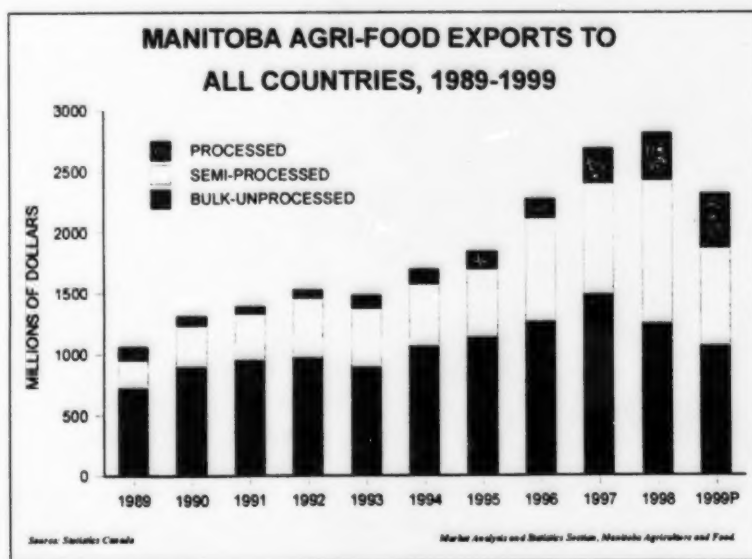
Agriculture Statistics

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SUBJECT: **MANITOBA AGRI-FOOD EXPORTS, 1993 - 1999**

- Preliminary trade data show that total Manitoba agri-food exports decreased by 18 percent in 1999, to \$2,305.5 million, mainly due to significant declines in the value of grain, oilseed, oil and cattle exports.
- Manitoba exported more processed food products in 1999 than in the past, mainly due to increased sales of pork. Food exports amounting to 19.3 percent of total agri-food exports in 1999.
- Manitoba's exports of wheat fell by 8.1 percent to \$418 million in 1999, while barley exports decreased by 12.6 percent to \$29.2 million due to smaller crops, lower prices and increased domestic demand for feedgrains.
- Canola seed exports, at \$356.5 million in 1999, decreased by 21.6 percent from 1998, while flaxseed exports fell by 39.7 percent to \$74.7 million. Exports of canola oil dropped by more than two-thirds in 1999 to \$155.4 million as a result of decreased crushing activity during the year.
- Dry bean exports more than doubled to \$53.2 million in 1999.
- Cattle exports decreased by 25.8 percent from the record of \$238.4 million in 1998 to \$176.8 million in 1999. More cattle had been shipped to the United States each year for the previous four years, but the numbers fell in 1999 due partly to improved demand from Alberta.
- The value of hog exports rose by six percent to \$165.3 million in 1999. Pork exports, at a new record level of \$239.6 million in 1999, were up by 21.4 percent from 1998.
- Exports of frozen potato products have increased significantly from \$2.7 million in 1994 to \$143.5 million in 1999, which was a rise of 2.1 percent from 1998.



DATA SOURCE: Statistics Canada, Agriculture & Agri-Food Canada.

Market Analysis & Statistics Section
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April 26, 2000

MAJOR MANITOBA AGRI-FOOD EXPORTS, 1993 - 1999

COMMODITY	1993	1994	1995	1996 ^R	1997 ^R	1998 ^R	1999 ^P
- millions of dollars -							
UNPROCESSED/BULK:							
Durum Wheat	15.8	20.8	43.9	24.4	34.2	33.8	22.9
Other Wheat	464.5	509.4	466.4	645.0	740.8	420.8	395.1
Barley	55.2	44.8	36.7	64.5	73.7	33.4	29.2
Oats	34.0	34.2	45.7	79.0	107.1	64.1	59.1
Canola	180.7	275.6	325.5	238.3	278.2	454.7	356.5
Flaxseed	70.2	86.9	113.7	106.5	143.1	123.9	74.7
Mustard Seed	12.7	23.5	16.0	26.4	17.8	13.5	14.2
Canary Seed	12.9	16.4	19.0	18.4	16.9	12.6	14.7
Sunflower Seed	15.0	14.7	24.6	15.5	15.5	23.8	20.5
Forage Seeds	17.4	21.9	26.7	27.7	36.0	40.7	38.6
Other Bulk	12.8	9.7	16.8	16.1	21.1	23.1	34.4
TOTAL BULK	891.2	1,057.9	1,135.0	1,261.8	1,484.4	1,244.4	1,059.9
SEMI-PROCESSED/INTERMEDIATE:							
Wheat Flour	0.8	13.2	10.5	0.0	0.1	0.8	1.9
Oat Groats, Meal & Flakes	7.0	10.8	13.5	22.2	26.5	29.4	35.8
Lentils	30.2	29.7	30.4	31.9	21.6	20.6	23.8
Dry Peas	33.5	74.3	39.9	37.3	75.7	47.3	36.4
Dry Beans	6.1	10.3	14.1	18.8	14.8	25.7	53.2
Refined Sugar	12.2	29.2	12.7	5.4	0.6	0.0	0.0
Canola Oil	59.8	57.9	92.5	207.7	192.7	488.3	155.4
Canola Meal/Cake	40.3	35.8	42.6	55.0	60.7	54.2	40.3
Linseed Oil	0.0	0.3	4.5	3.4	4.9	4.5	4.3
Linseed Meal/Cake	0.4	0.4	0.7	0.5	6.0	0.9	1.4
Flax Fibre/Tow/Waste	8.8	12.9	18.6	27.4	26.2	30.7	27.3
Malt	11.8	13.7	12.8	20.5	17.5	14.7	16.4
Hydrog. Fats/Oils	5.7	5.8	11.9	15.5	11.2	2.0	0.4
Egg Albumin	3.8	2.5	4.3	6.4	6.9	8.8	11.1
Cattle	182.4	138.0	145.1	186.5	222.0	238.4	176.8
Hogs	45.5	40.6	67.6	154.8	164.0	155.8	165.3
Sheep	1.2	1.8	3.5	4.6	6.5	6.3	5.6
Cattle Hides	2.2	2.0	0.8	0.4	0.4	0.5	0.5
Other Animal Feeds	16.7	19.6	17.9	27.1	29.6	21.9	17.0
Other Intermediate	12.0	12.4	13.0	16.7	22.7	21.4	27.0
TOTAL INTERMEDIATE	480.4	511.2	556.9	842.1	910.6	1,172.2	799.9
PROCESSED/CONSUMER:							
Beef	6.6	5.3	2.8	3.4	4.3	5.2	6.5
Pork	61.9	79.0	81.6	77.9	154.4	197.3	239.6
Skim Milk Powder	5.7	3.3	5.7	2.6	2.9	1.7	1.6
Eggs, Yolks/Dried	4.2	2.2	1.9	1.6	3.2	3.3	3.8
Potatoes, Fresh	1.6	2.2	4.6	5.4	1.9	3.7	4.1
Potatoes, Frozen	8.0	2.7	10.7	35.8	87.5	140.5	143.5
Honey	6.5	6.1	12.5	8.7	8.9	13.7	16.5
Beverages	3.8	3.1	3.0	1.1	0.1	2.1	4.3
Other Consumer ¹	11.2	15.6	21.3	25.1	22.2	25.8	25.8
TOTAL CONSUMER	109.5	119.5	144.1	161.6	285.4	393.3	445.7
TOTAL EXPORTS	1,481.1	1,688.6	1,836.0	2,265.5	2,680.4	2,809.9	2,305.5

¹ Includes re-exports of tobacco and coffee. ^R Revised. ^P Preliminary.